

2019-20 V1 Standard Verification Worksheet

What is verification and why was I selected?

Verification is the process by which certain required information on the FAFSA is reviewed for accuracy and completeness.

Students are selected for verification for one of the following reasons:

- The Central Processing System found inconsistencies and/or potential errors in the student's FAFSA
- Random selection
- School selection

The Office of Financial Aid:

- 1. WILL NOTIFY YOU if there is additional documentation needed or any other questions to be answered. Be sure to monitor your Triton.edu email account.
- 2. CANNOT PROCESS your financial aid package until verification has been completed, so it is imperative that you provide the required documents as soon as possible.
- 3. **AFTER VERIFICATION IS COMPLETE**, you will be notified by Triton email about the amount of financial aid you are eligible to receive.

Section 1 – Student Information

| Name: | |
|-----------------------------|----------------|
| Address: | |
| City, State, Zip Code: | |
| Phone Number: | |
| Cell Phone (if applicable): | |
| Email: | |
| Colleague ID #: | Date of Birth: |

Section 2 – Household Size and Number in College

| Independent Student | |
|---------------------|--|

List the people in your household, including:

- Yourself, and your spouse if you have one
- Your children, if you will provide more than half of their support from July 1, 2019 through June 30, 2020.
- Other people who may or may not live with you *but* you provide more than half of their support and will continue to provide more than half of their support from July 1, 2019 through June 30, 2020.

☐ Dependent Student

List the people in your parents' household, including:

- Yourself and your parent(s) (including step-parent), even if you don't live with your parents. If your parents are separated or divorced, list information for the parent from which you received more than half of your support.
- Your parents' other children, even if they don't live with your parent(s), if
 - o your parents provide more than half of their support from July 1, 2019 through June 30, 2020, *or*
 - o the children would be required to provide parental information when applying for federal student aid.
- Other people who may or may not live with your parents *but* your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2019 through June 30, 2020.

Do not include: Foster children, roommates, persons age 24 and older who have their own income source (earnings, social security, public aid/TANF, etc.). Persons listed in your household age 24 and older may be required to provide additional documentation to confirm you/your parent(s) (if dependent) are providing more than 50 percent support.

Write the name, age, and relationship of all household members. If applicable, write the name of the college, university, or program for any family member, excluding your parent(s), who will be attending at least half-time between July 1, 2019 and June 30, 2020, and will be enrolled in a degree, diploma, or certificate program. Attach a separate page if you need more space.

| First and Last Name | Age | Relationship | College, University, or Program |
|---------------------|-----|--------------|---------------------------------|
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Section 3 – Tax Forms and Income Information

| <u> Tax Filers - Student</u> | | | | | | | |
|---|------------------|---------------|--------------|--|--|--|--|
| Filed 2017 Taxes | | Yes \square | No 🗖 | | | | |
| Used IRS Data Retrieva | al Tool in FAFSA | Yes \square | No \square | | | | |
| Tax Filers - Parent | | | | | | | |
| Filed 2017 Taxes | | Yes \square | No 🗖 | | | | |
| Used IRS Data Retrieva | al Tool in FAFSA | Yes \square | No 🗖 | | | | |
| If the IRS Data Retrieval Tool is not used, an official 2017 IRS Tax Return Transcript from the IRS (Contact the IRS and request a copy online at www.irs.gov or call 1-800-908-9946.) open a signed copy of your Federal Tax Return (1040, 1040A, or 1040EZ) and all 2017 W-2 forms or other earnings statements are required to process your FAFSA. Note: Tax transcripts are not the same as Account Transcripts. Non-Tax Filers List in the box below ALL those individuals who did not and were not required to file a 2017 federal income tax return. Also list any employer(s) and any income received in 2017 and include W-2 forms or other earnings statements. | | | | | | | |

Untaxed Income

Both tax filers and non-tax filers must list any untaxed income received in 2017. Be sure to enter zeroes if no funds were received; do not leave blank. Failure to complete this section will delay the processing of your financial aid.

| Student and/or Spouse | | Parents (including step-parent) |
|-----------------------|---|---------------------------------|
| \$ | Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including but not limited to, amounts reported on W-2 Form Box 12a – 12d codes D, E, F,G, H and S. | \$ |
| \$ | IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17. | \$ |
| \$ | Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b. | \$ |
| \$ | Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. If entering a figure, please include a copy of the 1099R. | \$ |
| \$ | Untaxed portions of pensions from Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b) | \$ |
| reported If d | worksheet, I (we) certify that on this worksheet is complet dependent, at least one parent to you purposely give false or mi | e and accurate. must sign. |

| Student Signature | Date | |
|---|------|--|
| Parent Signature (if Dependent Student) | Date | |

you may be fined, sentenced to jail, or both.