Triton College

2019-20 V5 Aggregate Verification Worksheet

What is verification and why was I selected?

Verification is the process by which certain required information on the FAFSA is reviewed for accuracy and completeness.

Students are selected for verification for one of the following reasons:
- The Central Processing System found inconsistencies and/or potential errors in the student's FAFSA
- Random selection
- School selection

The Office of Financial Aid:
1. **WILL NOTIFY YOU if there is additional documentation needed or any other questions to be answered. Be sure to monitor your Triton.edu email account.**
2. **CANNOT PROCESS your financial aid package until verification has been completed, so it is imperative that you provide the required documents *as soon as possible*.**
3. **AFTER VERIFICATION IS COMPLETE**, you will be notified by Triton email about the amount of financial aid you are eligible to receive.

Section 1 – Student Information

Name:_____

Address: _____

City, State, Zip Code:_____

Phone Number: _____

Cell Phone (if applicable): _____

Email: _____

Colleague ID #: _____   Date of Birth: _____

Section 2 – Household Size and Number in College

☐ Independent Student
   List the people in your household, including:
   - Yourself, and your spouse if you have one
   - Your children, if you will provide more than half of their support from July 1, 2019 through June 30, 2020.
   - Other people who may or may not live with you *but* you provide more than half of their support and will continue to provide more than half of their support from July 1, 2019 through June 30, 2020.
☐ Dependent Student
   List the people in your parents' household, including:
   - Yourself and your parent(s) (including step-parent), even if you don't live with your parents. If your parents are separated or divorced, list information for the parent from which you received more than half of your support.
   - Your parents' other children, even if they don't live with your parent(s), *if*
     o your parents provide more than half of their support from July 1, 2019 through June 30, 2020, *or*
     o the children would be required to provide parental information when applying for federal student aid.
   - Other people who may or may not live with your parents *but* your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2019 through June 30, 2020.

Do not include: Foster children, roommates, persons age 24 and older who have their own income source (earnings, social security, public aid/TANF, etc.). Persons listed in your household age 24 and older may be required to provide additional documentation to confirm you/your parent(s) (if dependent) are providing more than 50 percent support.

Write the name, age, and relationship of all household members. If applicable, write the name of the college, university, or program for any family member, excluding your parent(s), **who will be attending at least half-time between July 1, 2019 and June 30, 2020**, and will be enrolled in a degree, diploma, or certificate program. Attach a separate page if you need more space.

First and Last Name	Age	Relationship	College, University, or Program

Section 3 – Tax Forms and Income Information

Tax Filers - Student

Filed 2017 Taxes	Yes ☐	No ☐
Used IRS Data Retrieval Tool in FAFSA	Yes ☐	No ☐

Tax Filers - Parent

Filed 2017 Taxes	Yes ☐	No ☐
Used IRS Data Retrieval Tool in FAFSA	Yes ☐	No ☐

If the IRS Data Retrieval Tool is not used, an official 2017 IRS Tax Return Transcript from the IRS (**Contact** the IRS and request a copy online at www.irs.gov or call 1-800-908-9946.) ***or*** a signed copy of your Federal Tax Return (1040, 1040A, or 1040EZ) and all 2017 W-2 forms or other earnings statements are required to process your FAFSA.

Note: Tax transcripts **are not** the same as Account Transcripts.

Non-Tax Filers

List in the box below **ALL** those individuals who did not and were not required to file a 2017 federal income tax return. Also list any employer(s) and any income received in 2017 and include W-2 forms or other earnings statements.

Note: By signing this document you are certifying that you were not required to file income taxes for 2017, and both the source and amount of income earned from work as reported on the FAFSA are correct.

☐ Student ☐ Mother (step-mother) ☐ Father (step-father)

First and Last Name	Name of Employer	Amount Earned

Untaxed Income

Both tax filers and non-tax filers must list any untaxed income received in 2017.
Be sure to enter zeroes if no funds were received; do not leave blank.
Failure to complete this section **will** delay the processing of your financial aid.

Student and/or Spouse		Parents (including step-parent)
$_____	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including but not limited to, amounts reported on W-2 Form Box 12a – 12d codes D, E, F,G, H and S.	$_____
$_____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.	$_____
$_____	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	$_____
$_____	Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. If entering a figure, please include a copy of the 1099R.	$_____
$_____	Untaxed portions of pensions from Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b)	$_____

Section 4 – High School Completion Status

You must submit a final, official high school or GED transcript to the Records Office.

Section 5 – Statement of Educational Purpose

Do not complete this section in advance. This section must be completed and signed:
- o In the presence of a Notary Public if you are not submitting this paperwork to the Office of Financial Aid in person, or

- In the presence of an approved representative of the Office of Financial Aid if you are submitting this paperwork to the Office of Financial Aid in person.

You must present a valid, unexpired, government-issued photo identification document (Driver's License, State ID or Passport).

I will use all federal and state funds I receive to pay the costs associated with my attendance of the 2019-20 academic year at Triton College.

_____   _____
Student Signature   Date

To be completed by Financial Aid Administrator if submitting in person:

_____   _____
Financial Aid Officer Name Printed   Financial Aid Officer Title

_____   _____
Financial Aid Officer Signature   Date

To be completed by a Notary Public if submitting by mail:

_____   _____
State   County

_____   _____
Notary Public Name Printed   Notary Public Name Signed

Seal:

Signature(s) Required

By signing this worksheet, I (we) certify that all of the information reported on this worksheet is complete and accurate.
If dependent, at least one parent must sign.

WARNING: If you purposely give false or misleading information you may be fined, sentenced to jail, or both.

_____   _____

Student Signature   Date

_____   _____

Parent Signature (if Dependent Student)   Date